



Results Briefing FY2009 1Q

ALPS ELECTRIC CO., LTD.

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Summary

(Unit: Billions of JPY)

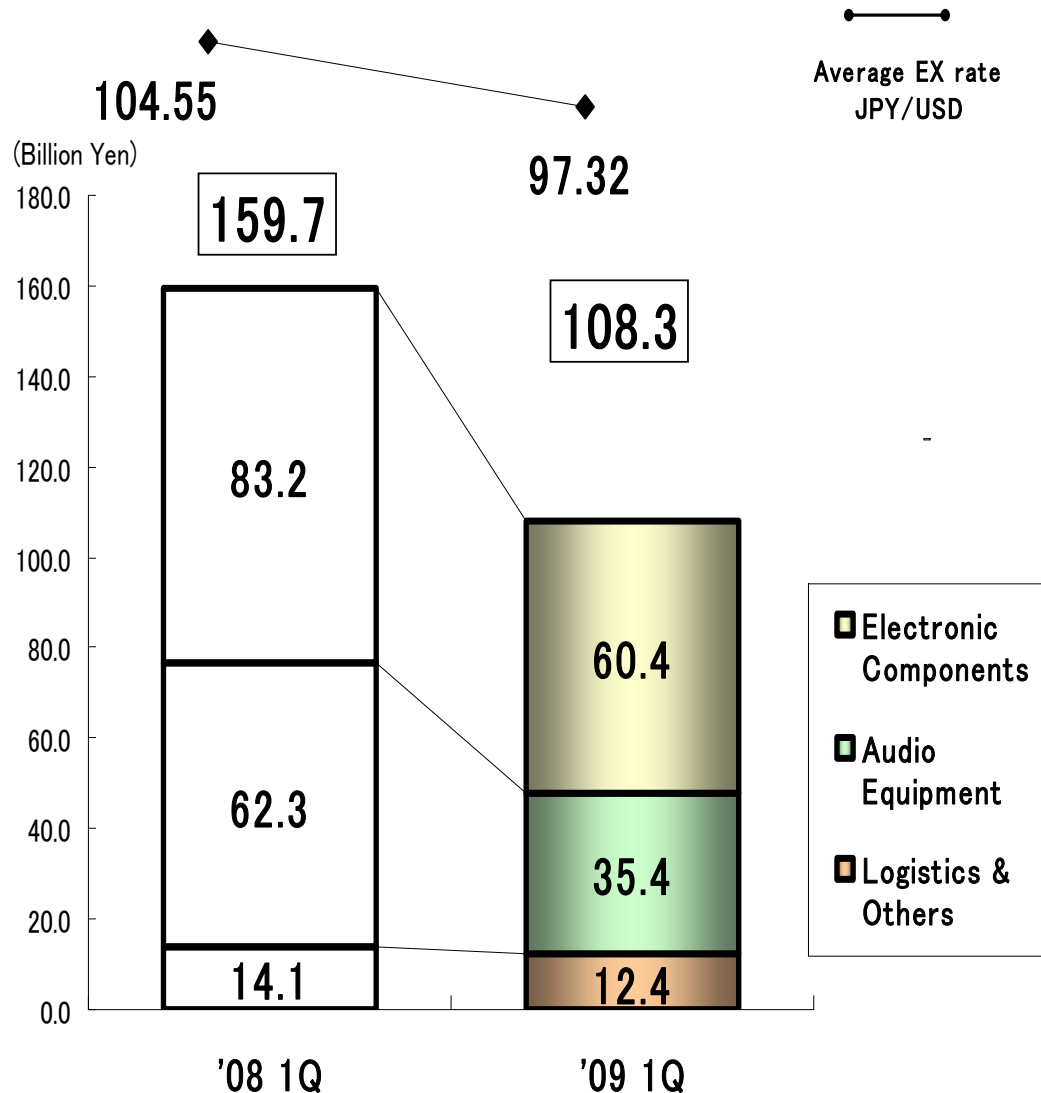
		FY2009	FY2008	Difference		FY2008	Difference	
		1 Q	1 Q	vs.'08 1Q		4 Q	vs.'08 4Q	
		Results	Results			Results		
	Electronic Components	60.4	83.2	-22.7	-27.3%	43.5	16.9	38.8%
	<i>(AUTO Business Unit)</i>	<i>(23.7)</i>	<i>(36.0)</i>	<i>-12.3</i>		<i>(19.0)</i>	<i>4.7</i>	
	<i>(HMI Business Unit)</i>	<i>(36.7)</i>	<i>(47.2)</i>	<i>-10.5</i>		<i>(24.5)</i>	<i>12.2</i>	
	Audio Equipment	35.4	62.3	-26.9	-43.2%	31.6	3.8	12.2%
	Logistics and Others	12.4	14.1	-1.7	-12.1%	11.6	0.7	6.5%
	Net Sales	108.3	159.7	-51.3	-32.2%	86.8	21.5	24.8%
	Electronic Components	-5.1	-0.9	-4.1		-11.8	6.7	
	Audio Equipment	-4.8	0.3	-5.1		-7.7	2.9	
	Logistics and Others	0.7	1.3	-0.6		0.2	0.5	
	Eliminations	0.0	0.0	0.0		0.0	0.0	
	Operating Income	-9.1	0.8	-9.9	----	-19.2	10.1	----
	Ordinary Income	-9.4	4.2	-13.7	----	-16.0	6.5	----
	Net Income	-8.4	0.6	-9.0	----	-32.8	24.4	----
F	JPY/USD	97.32	104.55	-7.23		93.61	3.71	
X	JPY/EUR	132.57	163.43	-30.86		121.81	10.76	

Note: FY2008 1Q and 4Q results for business units within Electronic Components have been approximated.



Change in Consolidated Sales

Change – 51.3 Billion Yen



◇ Effect of exchange rate

- 10.4 Billion Yen

- Depreciation of USD against JPY - 2.7 Billion Yen
- Depreciation of EUR against JPY - 4.0 Billion Yen
- Other currencies - 3.7 Billion Yen

◇ Excluding exchange rate effect

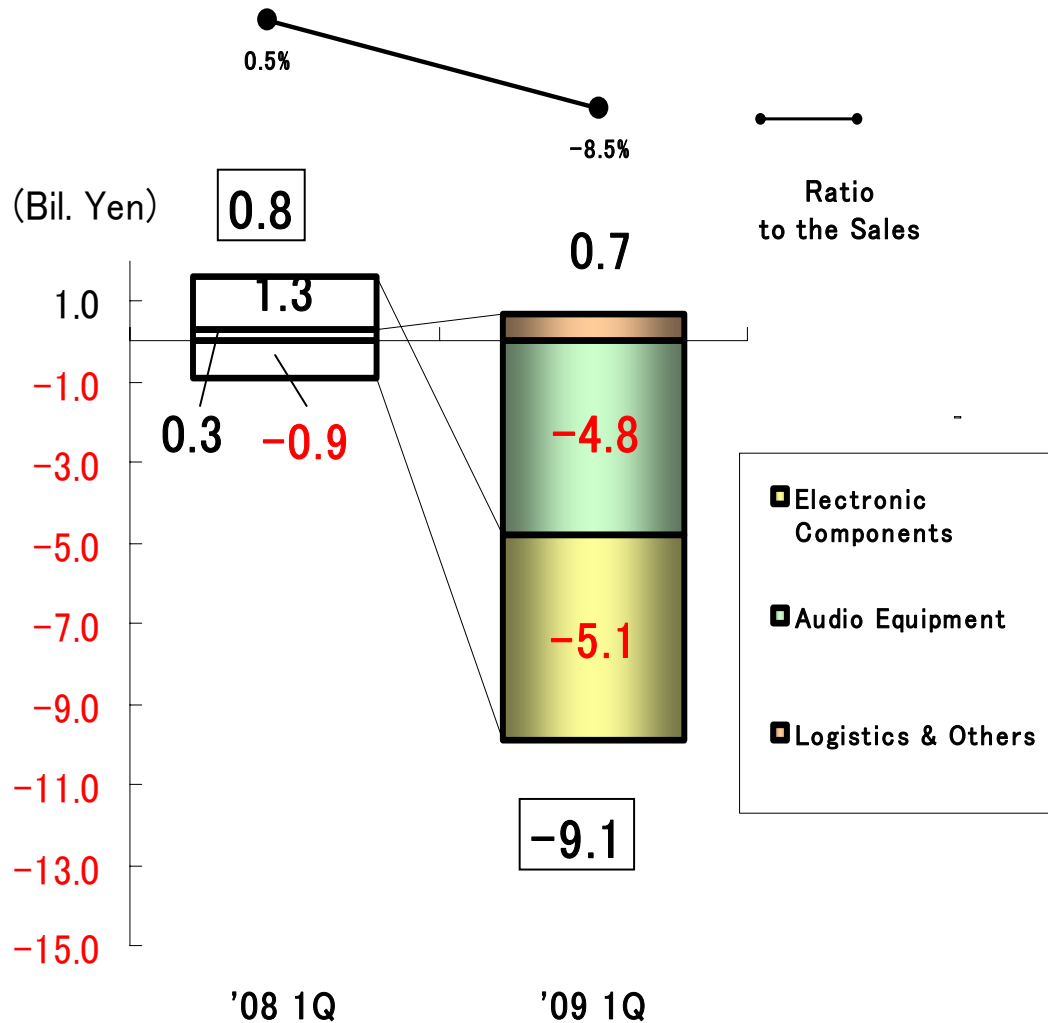
- 40.9 Billion Yen

- Decrease in sales of Electronic Components - 15.3 Billion Yen
- Decrease in sales of Audio Equipment - 23.8 Billion Yen
- Decrease in Sales of Logistics and others - 1.7 Billion Yen

Report of Business Results for FY2009 1Q



Change in Operating Income



Change - 9.9 Billion Yen

◇ Effect of exchange rate

- 2.3 Billion Yen

- Depreciation of USD against JPY - 0.4 Billion Yen
- Depreciation of EUR against JPY - 1.6 Billion Yen
- Other Currencies - 0.3 Billion Yen

◇ Excluding exchange rate effect

- 7.6 Billion Yen

- Decrease in Electronic Components - 3.1 Billion Yen
- Decrease in Audio Equipment - 3.9 Billion Yen
- Decrease in Logistics/Other - 0.6 Billion Yen

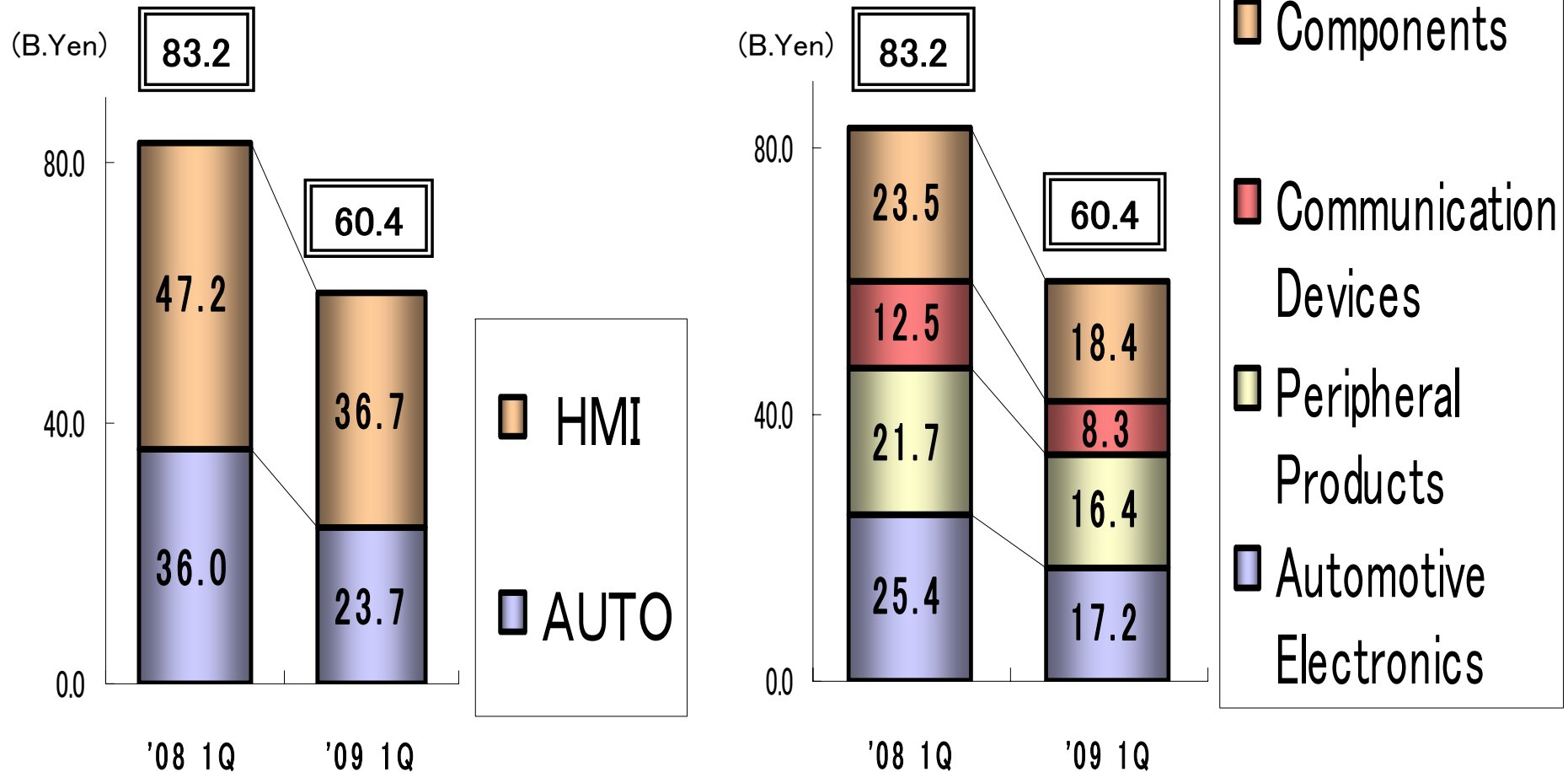
(Note) Data shown is before elimination of consolidated accounts.

Report of Business Results for FY2009 1Q

Overview of Electronic Components Segment



Breakdown of Sales



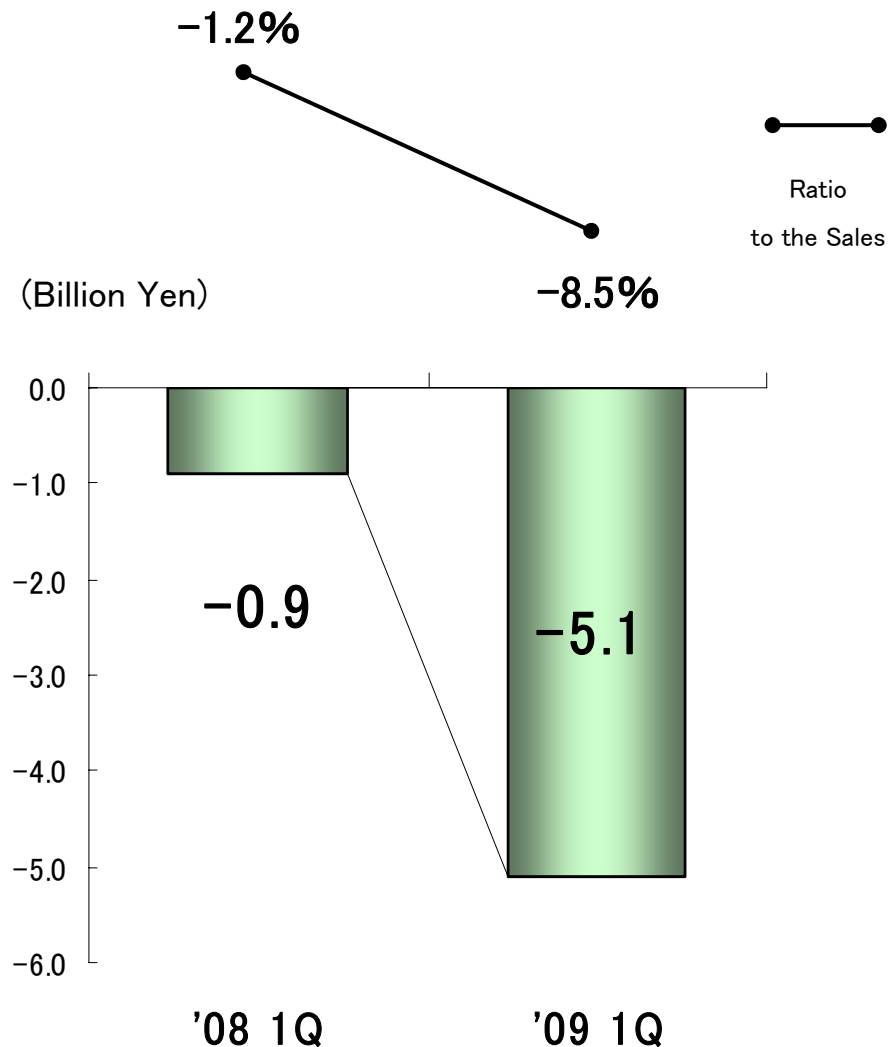
Note: FY2008 1Q and 4Q results for business units within Electronic Components have been approximated.

Report of Business Results for FY2009 1Q

Overview of Electronic Components Segment



Change in Operating Income



Change – 4.1 Billion Yen

Main Reasons for Change

◇Effect of exchange rate

- 1.0 Billion Yen

- Depreciation of USD against JPY

- 0.3 Billion Yen

- Depreciation of EUR against JPY

- 0.4 Billion Yen

- Other Currencies

- 0.3 Billion Yen

◇Excluding exchange rate effect

- 3.1 Billion Yen

- Decrease in Net Sales

- 6.0 Billion Yen

- Decrease in fixed cost except depreciation expense

- + 1.2 Billion Yen

- Decrease in depreciation expense

- + 1.7 Billion Yen

(Reference) Effect of Fluctuation of Exchange Rates

■ Amount Affected to Sales and Operating Income Per ¥1

< Consolidation Base >

- Sales:

 - 0.12 Billion Yen/month against USD

 - 0.04 Billion Yen/month against EUR

- Operating Income:

 - 0.02 Billion Yen/month against USD

 - 0.01 Billion Yen/month against EUR

< Electronic Components Segment >

- Sales:

 - 0.08 Billion Yen/month against USD

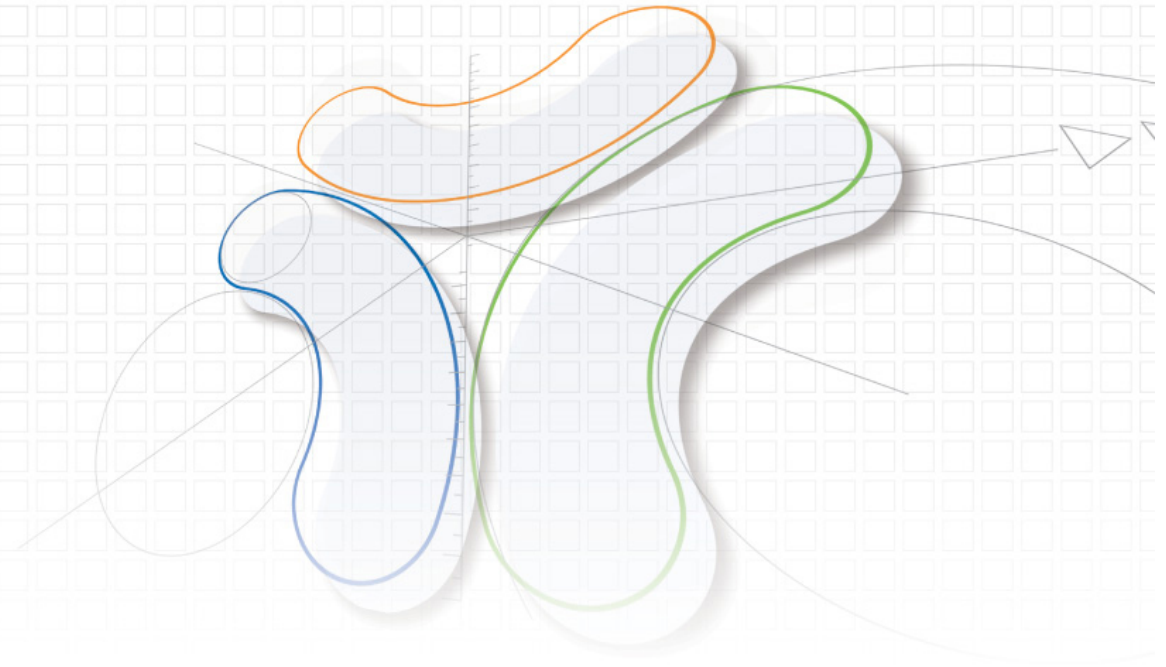
 - 0.02 Billion Yen/month against EUR

- Operating Income:

 - 0.02 Billion Yen/month against USD

 - 0.00 Billion Yen/month against EUR

(Note) Based on the results of FY2009 1Q



End

Anticipation of this slide is prepared based on the information which can be obtained in the announcement day present of these data.
Therefore, in order to calculate a prospect and anticipation, the assumption for performing a prospect and anticipation in addition to the fact recognized in the past etc. is used.
About these description, there is no guarantee of realizing just like that in the future.
Moreover, the data included is not the object of audits by CPAs.