

Consolidated financial results FY2009 1Q (End 2010/03)

# Basic Datas

5th Aug. , 2009

Alps Electric Co. , Ltd.

## 1. Outline

(Unit : 100 million Yen)

	FY2008					FY2009			
	1 Q	2 Q	3 Q	4 Q	Total	1 Q	2 Q	1st Half	Total
Net Sales	1,597	1,720	1,203	868	5,389	1,083	-	2,200	4,630
Domestic	408	416	433	288	1,546	321	-	-	-
Overseas	1,189	1,303	769	580	3,843	762	-	-	-
Operating Income	8	39	△119	△192	△265	△91	-	△140	△45
Ordinary Income	42	31	△146	△160	△233	△94	-	△160	△80
Net Income	6	2	△380	△328	△700	△84	-	△140	△125

## 2. Net Sales (by segments)

(Unit : 100 million Yen)

	FY2008					FY2009			
	1 Q	2 Q	3 Q	4 Q	Total	1 Q	2 Q	1st Half	Total
Electronic Components	832	983	668	435	2,919	604	-	1,200	2,500
AUTO	-	-	-	-	-	237	-	450	950
HMI	-	-	-	-	-	367	-	750	1,550
Components	235	253	164	114	768	(184)	-	(330)	(725)
Communications	125	150	103	67	446	(83)	-	(165)	(365)
Peripheral products	217	355	232	117	923	(164)	-	(405)	(790)
Automotive electronics	254	223	167	136	781	(172)	-	(300)	(620)
Audio equipment	623	598	394	316	1,932	354	-	780	1,700
Logistics and others	141	138	140	116	537	124	-	220	430
Total	1,597	1,720	1,203	868	5,389	1,083	-	2,200	4,630

(Ref.) We changed the segment informations (4→2) from FY2009.

## 3. Operating Income

(Unit : 100 million Yen)

	FY2008					FY2009			
	1 Q	2 Q	3 Q	4 Q	Total	1 Q	2 Q	1st Half	Total
Electronic Components	△9	20	△93	△118	△200	△51	-	△70	△50
Audio equipment	3	6	△39	△77	△106	△48	-	△75	△30
Logistics and others	13	11	12	2	39	7	-	6	23
Eliminations	0	0	0	0	2	0	-	△1	11
Total	8	39	△119	△192	△265	△91	-	△140	△45

## 4. Capital Expenditures

(Unit : 100 million Yen)

	FY2008					FY2009			
	1 Q	2 Q	3 Q	4 Q	Total	1 Q	2 Q	1st Half	Total
Electronic Components	103	89	39	62	294	52	-	100	150
Audio equipment	31	29	22	18	101	13	-	32	55
Logistics and others	8	7	5	9	30	14	-	8	15
Eliminations	△0	0	△0	△2	△3	-1	-	-	-
Total	142	125	66	87	422	79	-	140	220

(Ref.) Estimate booked on the basis of order forecast including lease.

## 5. Depreciation Expenses

(Unit : 100 million Yen)

	FY2008					FY2009			
	1 Q	2 Q	3 Q	4 Q	Total	1 Q	2 Q	1st Half	Total
Electronic Components	47	49	36	39	172	30	-	65	135
Audio equipment	27	25	25	24	103	21	-	45	91
Logistics and others	6	6	6	3	24	5	-	9	19
Eliminations	△0	△0	△0	△0	△0	△0	-	-	-
Total	80	81	69	68	298	57	-	120	246

## 6. R &amp; D Expenses

(Unit : 100 million Yen)

	FY2008					FY2009			
	1 Q	2 Q	3 Q	4 Q	Total	1 Q	2 Q	1st Half	Total
Electronic Components	35	39	32	30	138	29	-	50	100
Audio equipment	70	71	76	63	282	62	-	129	229
Logistics and others	0	0	0	0	0	0	-	0	0
Total	106	111	109	94	421	92	-	180	330

## 7. Inventories

(Unit : 100 million Yen)

	2008/6	2008/9	2008/12	2009/3	2009/6
Electronic Components	453	435	378	323	297
Audio equipment	299	296	287	190	206
Logistics and others	7	8	9	7	7
Eliminations	-	-	△0	△0	△0
Total	760	741	675	520	511

## 8. Employees

(Unit : Person)

	2008/6	2008/9	2008/12	2009/3	2009/6
Electronic Components	23,277	23,904	22,465	21,182	21,274
Audio equipment	12,660	12,455	12,132	11,573	10,347
Logistics and others	4,594	4,740	4,881	4,901	4,941
Total	40,531	41,099	39,478	37,656	36,562
(Non Consolidated)	5,920	5,889	5,885	5,805	5,992

(Ref.) All figures exclude temporary employees.